Climate risks of using LNG as a marine fuel

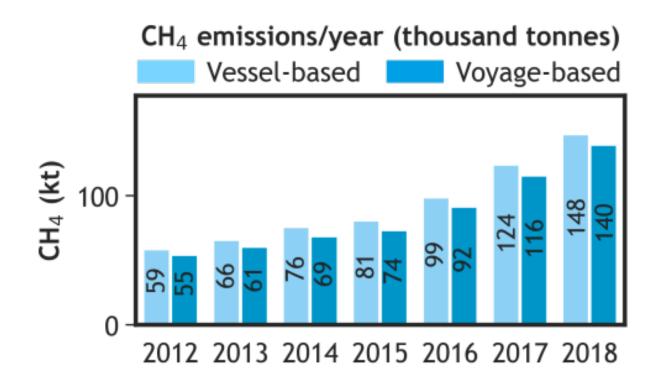
Bryan Comer, PhD, Marine Program Lead, ICCT

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Arctic LNG Feasibility Study Perspectives Gathering Workshop hosted by ClearSeas, NGV Alliance, and Vard



Methane emissions from international shipping have grown more than 150% in recent years





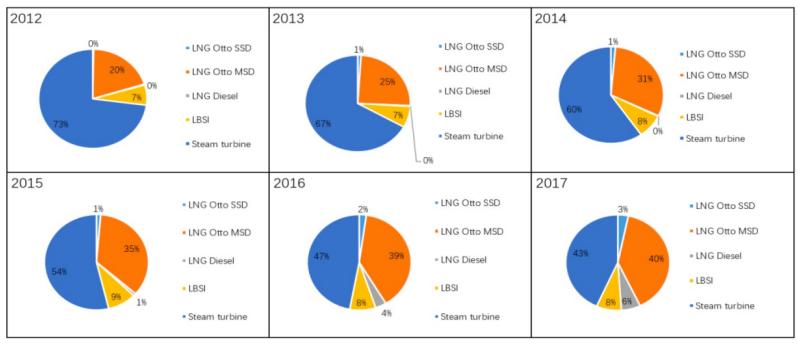
Faber et al. (2020). *Fourth IMO Greenhouse Gas Study 2020*. Available at the International Maritime Organization website, https://www.imo.org/en/OurWork/Environment/Pages/Fourth-IMO-Greenhouse-Gas-Study-2020.aspx. See Figure 76. Marine LNG engines come in two main varieties; unfortunately, the most popular (and cheapest) engine type is the leakiest

Least leaky:	Most leaky:
HPDF: High-pressure, dual fuel, 2- stroke, slow-speed (<100 rpm)	LPDF: Low-pressure, dual fuel, 4- stroke, medium-speed (~500 rpm)
~0.15% methane slip	~3.5 to ~4.5% methane slip
>90 ships, mainly LNG carriers, as well as container ships	>300 ships, mainly LNG carriers as well as cruise ships

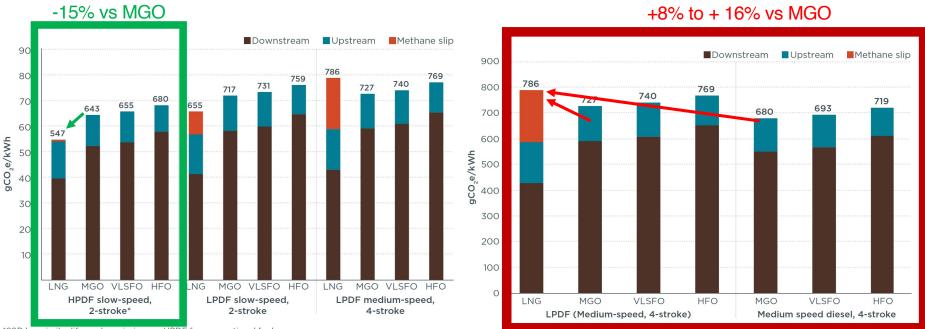
Pavlenko et al. (2020). *The climate implications of using LNG as a marine fuel*. Available at the International Council on Clean Transportation website at https://theicct.org/publications/climate-impacts-LNG-marine-fuel-2020

The leakiest LNG engine (orange) represents 70% of LNG fuel consumed in internal combustion engines in 2017, and its share is growing each year





THE INTERNATIONAL COUNCIL ON Clean Transportation Faber et al. (2020). Fourth IMO Greenhouse Gas Study 2020. Available at the International Maritime Organization website, https://www.imo.org/en/OurWork/Environment/Pages/Fourth-IMO-Greenhouse-Gas-Study-2020.aspx. See Figure 59. Best case scenario (left) is a 15% reduction in life-cycle GHGs compared to distillate (MGO) using the most expensive engine; the cheaper engine emits more (right)



*SSD has similar life-cycle emissions as HPDF for conventional fuels.

Figure 5: Life-cycle GHG emissions by fuel type for engines suitable for cruise ships, 100-year GWP

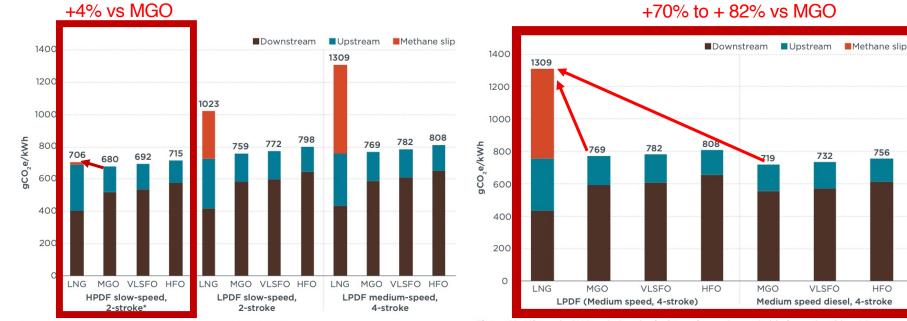
Figure 3: Life-cycle GHG emissions by engine and fuel type, 100-year GWP

Assumptions: 100-year GWP; well-controlled upstream emissions; no crankcase emissions

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Pavlenko et al. (2020). *The climate implications of using LNG as a marine fuel*. Available at the International Council on Clean Transportation website at <u>https://theicct.org/publications/climate-impacts-LNG-marine-fuel-2020</u>

Worst case scenario (right) is an 82% increase in life-cycle GHGs compared to MGO using the cheaper engine; when using GWP20, even the best engine (left) isn't better than using MGO



*SSD has similar life-cycle emissions as HPDF for conventional fuels.

Figure 8. Life-cycle GHG emissions by engine and fuel type, 20-year GWP, higher methane scenario

Figure 10. Life-cycle GHG emissions by fuel type for engines suitable for cruise ships, 20-year GWP, higher methane scenario

Assumptions: 20-year GWP; slightly higher upstream emissions; crankcase emissions from LPDF engines

icct THE INTERNATIONAL COUNCIL ON Clean Transportation Pavlenko et al. (2020). *The climate implications of using LNG as a marine fuel*. Available at the International Council on Clean Transportation website at https://theicet.org/publications/climate-impacts-LNG-marine-fuel-2020

Main conclusion: Using LNG as a marine fuel is risky for the climate

- LNG does not deliver the emissions reductions demanded by the IMO's initial GHG strategy which aims to reduce absolute GHG emissions by at least 50% by 2050. Proposals for zero or net-zero GHG emissions by 2050, plus interim 2030 and 2040 targets, are on the table for the revised IMO GHG strategy, set to be agreed in 2023.
- LNG is not compatible with the Global Methane Pledge signed by Canada and more than 100 other countries at COP26, which aims to cut methane emissions at least 30% below 2020 levels by 2030.
- Investing instead in energy-saving technologies, wind-assisted propulsion, low lifecycle emission fuels, batteries, and fuel cells would deliver both air quality and climate benefits.



Questions or comments? Email: bryan.comer@theicct.org

